

# More Ways to Make an Impact!

By considering alternate ways to support your Orlando Science Center, you can create an impact for generations to come and contribute to the long-term sustainability of Central Florida's greatest informal educational resource for the innovators of tomorrow.



**STOCK** A stock (also known as "shares" or "equity") is a type of security that signifies proportionate ownership in the issuing corporation.

**Benefits:**

- The total fair market value of the stock upon transfer is tax-deductible and there is no obligation to pay capital gains taxes on the appreciation.



## QUALIFIED CHARITABLE DISTRIBUTION

A Qualified Charitable Distribution (QCD) is a distribution from a traditional IRA made directly to an eligible organization, bypassing the owner of the account.

**Benefits:**

- These funds would escape all income and estate taxes and reduce the size of your annual adjusted gross income. If you are over the age of 70.5 years old, a gift can be donated directly to Orlando Science Center to be used to meet up to \$100,000 of the required minimum distribution on your retirement account each year.



**CHARITABLE TRUSTS** A charitable trust is a set of assets that are signed over to a charitable organization for a specific period of time. Alternatives include charitable remainder and charitable lead trusts.

**Benefits:**

- You can arrange for what are called "life income" gifts that have the potential to greatly benefit the Orlando Science Center's mission while also providing you with a lifetime income stream and generous tax benefits.



**DONOR ADVISED FUNDS** A charitable giving vehicle administered by a public charity created to manage charitable donations on behalf of organizations, families, or individuals.

**Benefits:**

- You qualify for a federal income tax charitable deduction at the time you contribute to the account and will incur no capital gains tax on gifts of appreciated assets. This also allows for a centralized giving and record-keeping system in one location, and you avoid the cost and complexities of managing a private foundation. You can invest funds to grow over a period of time and grant assets to certain organization(s) over multiple years.

## Connect with us to learn more!

There are many different options when investing in your Orlando Science Center. We would appreciate the opportunity to meet with you to continue the conversation. We also suggest seeking the advice of your professional advisor when exploring options. If you do not have a relationship with a professional advisor, we would be happy to connect you with someone.

## Continue the conversation!

Pass on your love of philanthropy and Orlando Science Center by involving the next generation today! Involving your loved ones in the conversation and introducing them to the organizations that inspire you is a great way to pass on personal values, provide shared experiences, and establish traditions.

We invite you to reach out and find out how you can involve your loved ones with Orlando Science Center and our mission to *inspire science learning for life!*

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If you include Orlando Science Center in your plans, please use our legal name and federal tax ID.

If you have already included Orlando Science Center as a beneficiary in your estate plans, please let us know so we may express our gratitude and recognize you in our Legacy Society.

**Legal Name:** Orlando Science Center

**Address:** 777 East Princeton Street Orlando, FL 32803

**Federal Tax ID Number:** #59-0896343

Contact a member of the OSC Team by calling 407.514.2183 or emailing [development@osc.org](mailto:development@osc.org) to learn more about the ways you can support your Orlando Science Center.

*This information is not intended as legal or tax advice. For such advice, please consult a professional advisor – financial planner, lawyer, accountant or insurance agent.*

